

**Shareholding Pattern as on March 03, 2016**

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of this Draft Prospectus

**I – Summary of Shareholding Pattern :-**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities*				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held (b)	No.	As a % of total Shares held (b)	
								Class Equity Shares of Rs.10/- each^	Class eg: y	Total								
I	II	III	IV	V	VI	VII = IV+V+VI	VIII	IX				X	XI=VII+X	XII		XIII		XIV
(A)	Promoter & Promoter Group	8	1,52,32,125	-	-	1,52,32,125	87.69	1,52,32,125	-	1,52,32,125	87.69	-	87.69	-	-	-	-	[●]
(B)	Public	1	21,37,500	-	-	21,37,500	12.31	21,37,500	-	21,37,500	12.31	-	12.31	-	-	-	-	[●]
(C)	Non Promoter-Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Emp. Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	9	1,73,69,625	-	-	1,73,69,625	100.00	1,73,69,625	-	1,73,69,625	100.00	-	100.00	-	-	[-]

\*As on date of this draft prospectus 1 Equity share holds 1 vote.

^ We have only one class of Equity Shares of face value of Rs. 10/- each.

## II - Shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders	PAN	No. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities*			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in Shares dematerialized form	
								No of Voting Rights					Total as a % of Total Voting rights	As a % of total Shares held (a)	As a % of total Shares held (b)	As a % of total Shares held (a)		As a % of total Shares held (b)
								Class Equity Shares of Rs.10/- each	Class Y	Total								
I	II	III	IV	V	VI	VII=IV+V+VI	VIII	IX			X	XI = VII+ X	XII	XIII	XIV			
(1) Indian																		

(a)	Individuals/ Hindu undivided Family																
	Mr. Vinod Kumar Jain	AAAPJ0545R	1	3,75,000	-	-	3,75,000	2.16	3,75,000	-	3,75,000	2.16	-	2.16	-	-	[•]
	Mr. Mahendra Lakhichand Jalori	ABDPJ7745H	1	7,500	-	-	7,500	0.04	7,500	-	7,500	0.04	-	0.04	-	-	[•]
	Mr. Praveen Kumar Vyas	AASPV7050R	1	7,500	-	-	7,500	0.04	7,500	-	7,500	0.04	0	0.04	-	-	[•]
	Mr. Avi Jain	AMSPJ3478M	1	26,250	-	-	26,250	0.15	26,250	-	26,250	0.15	0	0.15	-	-	[•]
	V. K. Jain HUF	AADHJ2354K	1	26,50,000	-	-	26,50,000	15.26	26,50,000	-	26,50,000	15.26	0	15.26	-	-	[•]
	Mrs. Anita Jain	AAFPJ2893M	1	4,40,000	-	-	4,40,000	2.53	4,40,000	-	4,40,000	2.53	0	2.53	-	-	[•]
(b)	Central Government/ State Government(s)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Body Corporate																
	Excel Agri Business Private Limited	AABCE9411B	1	79,84,380	-	-	79,84,380	45.97	79,84,380	-	79,84,380	45.97	0	45.97	-	-	[•]
	Sub-Total (A)(1)	-	7	1,14,90,630	-	-	1,14,90,630	66.15	1,14,90,630	-	1,14,90,630	66.15	0	66.15	-	-	[•]
(2)	Foreign																
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(c)	Institutions	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Any Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Suraj Agri-Business Pte Limited	-	1	37,41,495	-	-	37,41,495	21.54	37,41,495	-	37,41,495	21.54	-	21.54	-	-	[•]
	Sub-Total (A)(2)	-	1	37,41,495	-	-	37,41,495	21.54	37,41,495	-	37,41,495	21.54	-	21.54	-	-	[•]
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		8	1,52,32,125	-	-	1,52,32,125	87.69	1,52,32,125	0	1,52,32,125	87.69	-	87.69	-	-	[•]

\*As on date of this Draft Prospectus 1 Equity share holds 1 vote.

**III - Shareholding pattern of the Public shareholder**

Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up shares held	Partly paid up equity shares held	Nos. of shares under Depository Receipts	Total nos. shares held	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in Share dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights			No	As a % of total shares held (a)	No.	As a % of total shares held (not applicable) (b)	
								Class Equity Shares of Rs.10/- each	Class Y	Total								
I	II	III	IV	V	VI	VII=IV+V+VI	VIII	IX				X	XI= VII+X	XII	XIII		XIV	
(1) Institutions																		
(a) Mutual Funds	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Venture Capital	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c) Alternate	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d) Foreign Venture	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e) Foreign Portfolio	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f) Financial	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g) Insurance	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h) Provident Funds/	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i) Any Other	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sub-Total (B)(1)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(2)	Central Government/ State Government(s)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(2)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Non-institutions																
(a)	Individuals	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.																
(b)	NBFCs registered with RBI	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Employee Trusts	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Overseas Depositories (holding DRs)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Koyna Enterprises Pvt. Ltd.	AABCK6533G	1	21,37,500	0	0	21,37,500	12.31	21,37,500	-	21,37,500	12.31	-	12.31	-	-	●
	Sub-Total (B)(3)	-	1	21,37,500	0	0	21,37,500	12.31	21,37,500	-	21,37,500	12.31	-	12.31	-	-	

Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	-	1	21,37,500	0	0	21,37,500	12.31	21,37,500	-	21,37,500	12.31	-	12.31	-	-	[•]
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\*As on date of this draft prospectus 1 Equity share holds 1 vote

#### IV - Shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders	PAN	No. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in		Number of Shares pledged or otherwise encumbered		Number of equity shares held in Share dematerialized form (Not applicable)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (not applicable)		As a % of total shares held (not applicable)
								Class Equity Shares of Rs.10/- each	Class Y	Total								
I	II	III	IV	V	VI	VII=IV+V+VI	VIII	IX			X	XI= VII+ X	XII	XIII		XIV		
(1) Custodian/DR																		
(a) Name of DR Holder (if available)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Sub Total (c) (1)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total (C ) (2)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non-Promoter Non- Public shareholding (C)= (C )(1)+(C ) (2)	-	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-